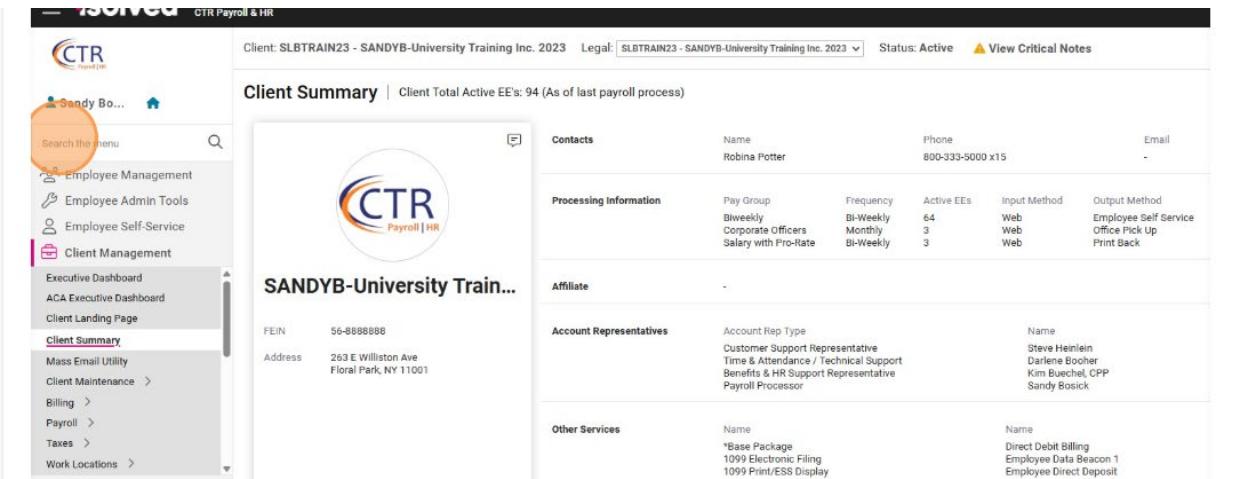


## How to Find and Verify Earnings used in the OBBBA Hours Worked and OBBBA Regular Accumulators

1. Click the "Search the menu" field.



CTR Payroll & HR

Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Legal: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Status: Active View Critical Notes

**Client Summary** | Client Total Active EE's: 94 (As of last payroll process)

**Contacts**

Name	Robina Potter	Phone	800-333-5000 x15	Email
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**Processing Information**

Pay Group	Frequency	Active EE's	Input Method	Output Method
BiWeekly	Bi-Weekly	64	Web	Employee Self Service
Corporate Officers	Monthly	3	Web	Office Pick Up
Salary with Pro-Rate	Bi-Weekly	3	Web	Print Back

**Affiliate**

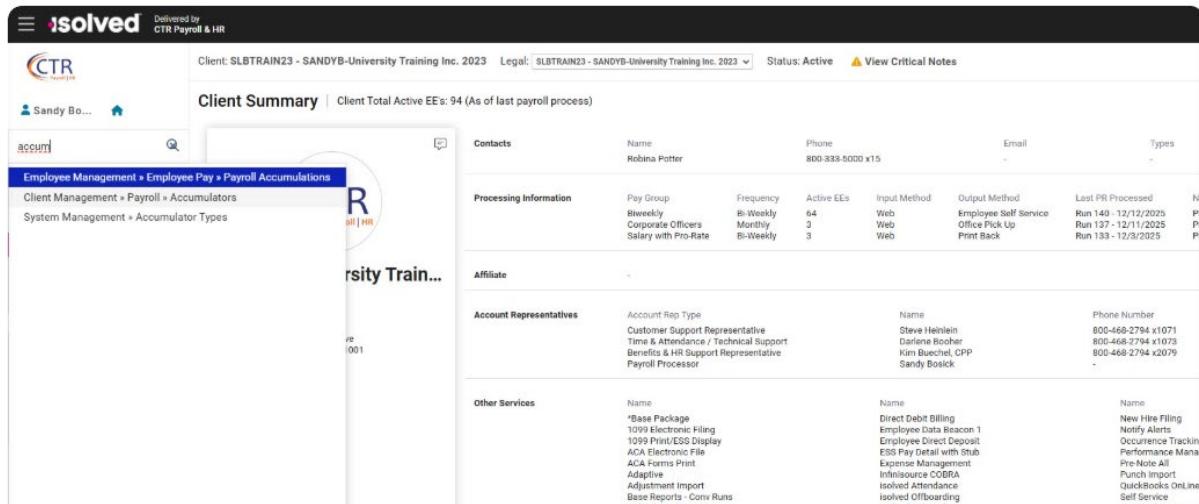
**Account Representatives**

Account Rep Type	Name
Customer Support Representative	Steve Heinlein
Time & Attendance / Technical Support	Darlene Booher
Benefits & HR Support Representative	Kim Buechel, CPP
Payroll Processor	Sandy Bosick

**Other Services**

Name	Name
*Base Package	Direct Debit Billing
1099 Electronic Filing	Employee Data Beacon 1
1099 Print/ESS Display	Employee Direct Deposit

2. Type "accum" to locate the menu item



CTR Payroll & HR

Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Legal: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Status: Active View Critical Notes

**Client Summary** | Client Total Active EE's: 94 (As of last payroll process)

**Employee Management » Employee Pay » Payroll Accumulations**

**Processing Information**

Pay Group	Frequency	Active EE's	Input Method	Output Method	Last PR Processed	Next PR
BiWeekly	Bi-Weekly	64	Web	Employee Self Service	Run 140 - 12/11/2025	PP
Corporate Officers	Monthly	3	Web	Office Pick Up	Run 137 - 12/11/2025	PP
Salary with Pro-Rate	Bi-Weekly	3	Web	Print Back	Run 133 - 12/3/2025	PP

**Affiliate**

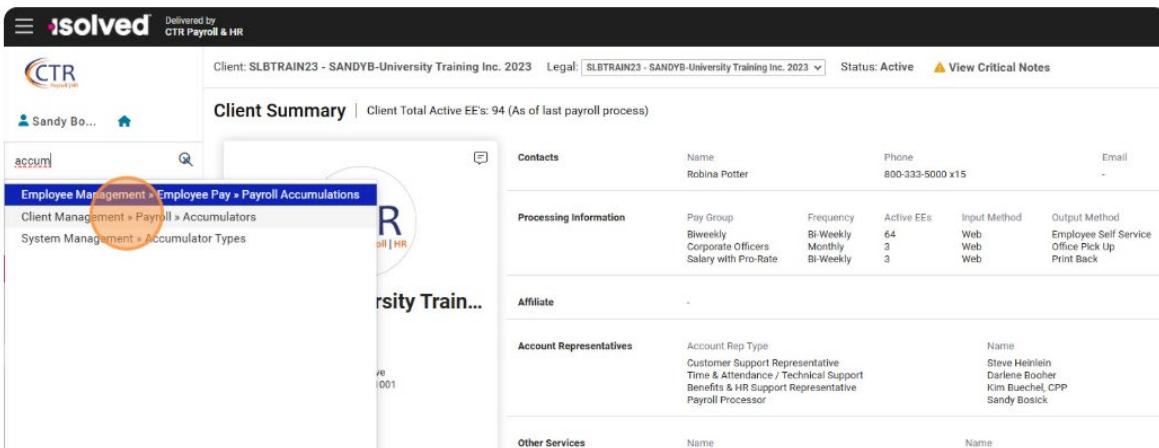
**Account Representatives**

Account Rep Type	Name	Phone Number
Customer Support Representative	Steve Heinlein	800-468-2794 x1071
Time & Attendance / Technical Support	Darlene Booher	800-468-2794 x1073
Benefits & HR Support Representative	Kim Buechel, CPP	800-468-2794 x2079
Payroll Processor	Sandy Bosick	

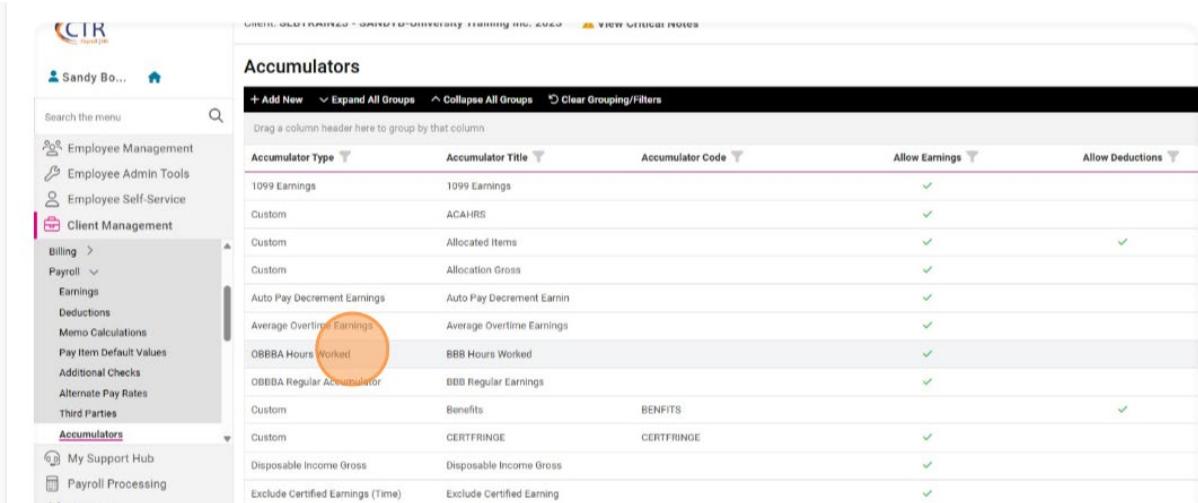
**Other Services**

Name	Name	Name	Name
*Base Package	Direct Debit Billing	New Hire Filing	
1099 Electronic Filing	Employee Data Beacon 1	Notify Alerts	
1099 Print/ESS Display	Employee Direct Deposit	Occurrence Tracking	
ACB Electronic File	ESS Pay Detail with Stub	Performance Management	
ACA Reporting	Employee Self Service	Print Run	
Adaptive	Infinisource COBRA	Punch Import	
Adjustment Import	Infinisource Attendance	QuickBooks Online	
Base Reports - Conv Runs	Infinisource Offboarding	Self Service	

3. Click "Client Management » Payroll » Accumulators" or simply Navigate to "Client Management » Payroll » Accumulators" menu.

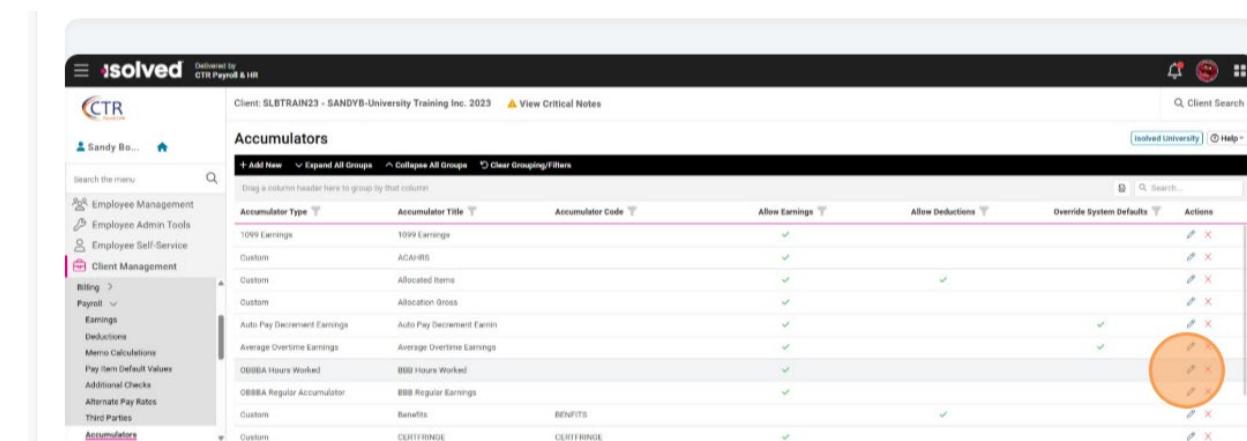


#### 4. Select the "OBBA Hours Worked"

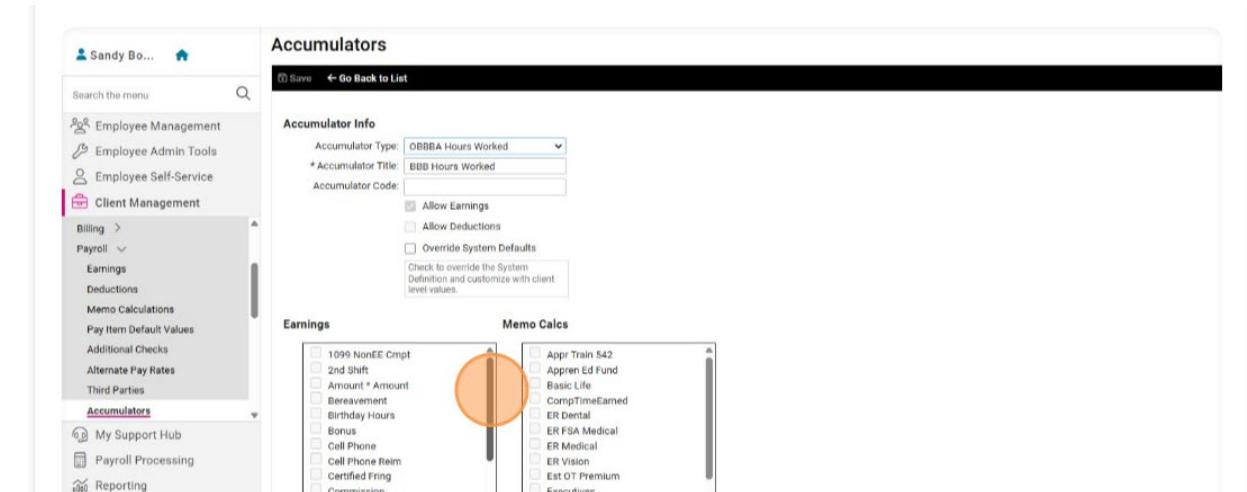


Accumulator Type	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions
1099 Earnings	1099 Earnings		✓	
Custom	ACAHRS		✓	
Custom	Allocated Items		✓	
Custom	Allocation Gross		✓	
Auto Pay Decrement Earnings	Auto Pay Decrement Earnings		✓	
Average Overtime Earnings	Average Overtime Earnings		✓	
OBBA Hours Worked	BBB Hours Worked		✓	
OBBA Regular Accumulator	BBB Regular Earnings		✓	
Custom	Benefits	BENFITS		✓
Custom	CERTFRINGE	CERTFRINGE	✓	
Disposable Income Gross	Disposable Income Gross		✓	
Exclude Certified Earnings (Time)	Exclude Certified Earnings		✓	

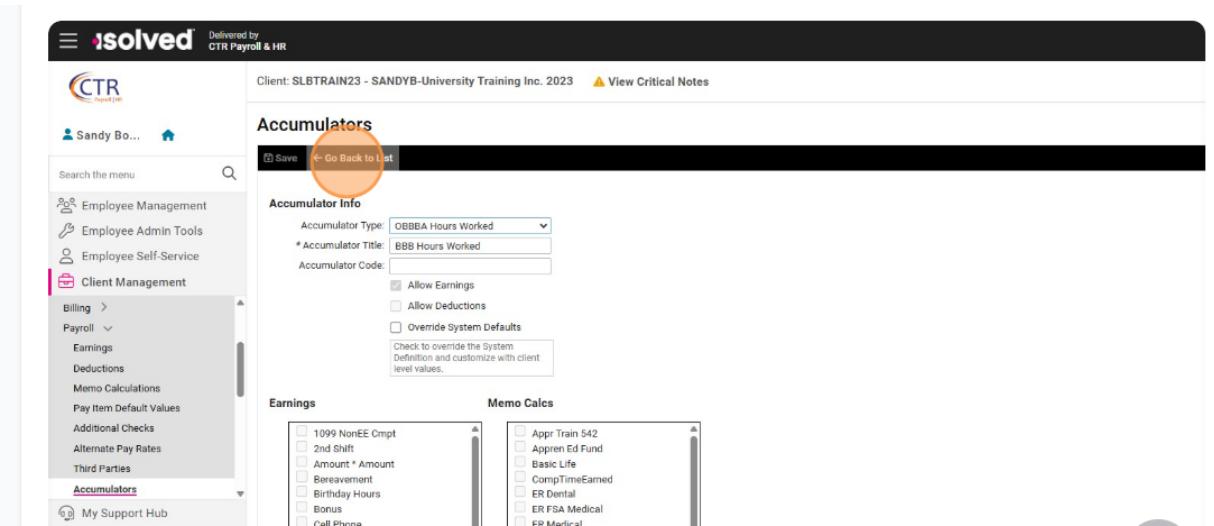
#### 5. Click the Pencil or View icon here.



6. Use the Scroll bar in the "Earnings" section to verify the codes selected are those that represent WORKED hours, including, but not limited to, 'Regular', 'Overtime', 'Double Time', Shift Differential, Holiday Worked', etc. - This should **NOT** include Non-worked earnings such as 'PTO', 'Sick', etc. **NOTE ANY ITEMS THAT SHOULD/SHOULDN'T BE THERE**



7. Select "Go Back to List"



Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 [View Critical Notes](#)

**Accumulators**

[Go Back to List](#)

**Accumulator Info**

Accumulator Type: **OBBBA Hours Worked**

\* Accumulator Title: **BBB Hours Worked**

Accumulator Code:

Allow Earnings  Allow Deductions  Override System Defaults

Check to override the System Definition and customize with client level values.

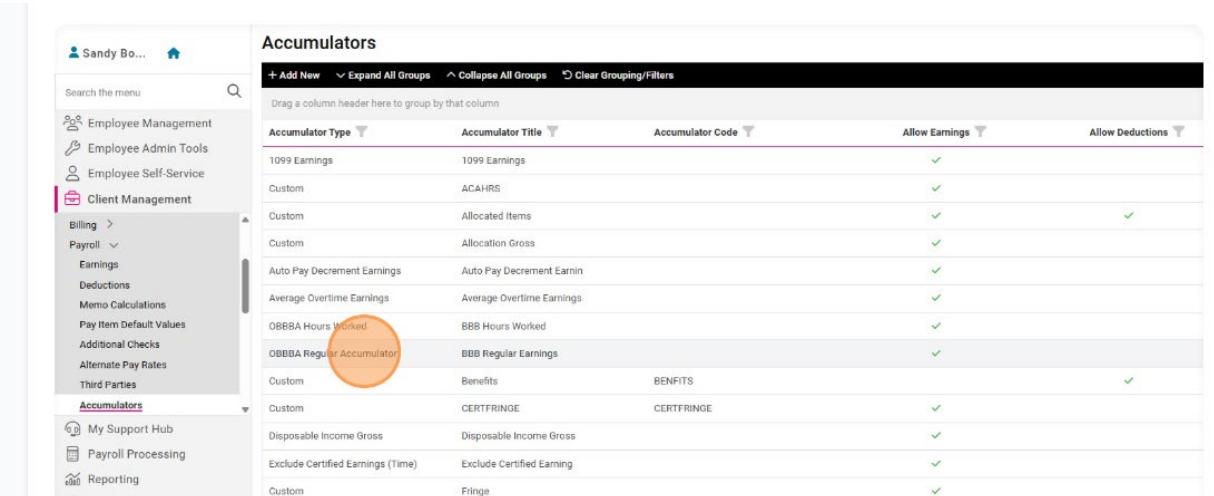
**Earnings**

1099 NonEE Compt  2nd Shift  Amount \* Amount  Bereavement  Birthday Hours  Bonus  Call Phone

**Memo Calcs**

Appr Train 542  Appren Ed Fund  Basic Life  CompTimeEarned  ER Dental  ER FSA Medical  ER Marital

### 8. Select the "OBBBA Regular Accumulator"



**Accumulators**

[+ Add New](#) [Expand All Groups](#) [Collapse All Groups](#) [Clear Grouping/Filters](#)

Drag a column header here to group by that column

Accumulator Type	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions
1099 Earnings	1099 Earnings		<input checked="" type="checkbox"/>	
Custom	ACA-IRS		<input checked="" type="checkbox"/>	
Custom	Allocated Items		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom	Allocation Gross		<input checked="" type="checkbox"/>	
Auto Pay Decrement Earnings	Auto Pay Decrement Earnings		<input checked="" type="checkbox"/>	
Average Overtime Earnings	Average Overtime Earnings		<input checked="" type="checkbox"/>	
OBBBA Hours Worked	BBB Hours Worked		<input checked="" type="checkbox"/>	
<b>OBBBA Regular Accumulator</b>	<b>BBB Regular Earnings</b>	<b>BENEFITS</b>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom	CERTFRINOE	CERTFRINOE	<input checked="" type="checkbox"/>	
Disposable Income Gross	Disposable Income Gross		<input checked="" type="checkbox"/>	
Exclude Certified Earnings (Time)	Exclude Certified Earnings		<input checked="" type="checkbox"/>	
Custom	Fringe		<input checked="" type="checkbox"/>	

### 9. Click the Pencil or View icon here.

Accumulators

and All Groups Collapse All Groups Clear Grouping/Filters

Search... isolved University Help

	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions	Override System Defaults	Actions
	1099 Earnings		✓			<span>edit</span> <span>delete</span>
	ACAHRS		✓			<span>edit</span> <span>delete</span>
	Allocated Items		✓	✓		<span>edit</span> <span>delete</span>
	Allocation Gross		✓			<span>edit</span> <span>delete</span>
Earnings	Auto Pay Decrement Earnings		✓		✓	<span>edit</span> <span>delete</span>
Earnings	Average Overtime Earnings		✓		✓	<span>edit</span> <span>delete</span>
Hours Worked	BBB Hours Worked		✓			<span>edit</span> <span>delete</span>
Accumulator	BBB Regular Earnings		✓			<span>edit</span> <span>delete</span>
Benefits	BENFITS			✓		<span>edit</span> <span>delete</span>
	CERTFRINGE	CERTFRINGE	✓			<span>edit</span> <span>delete</span>
Gross	Disposable Income Gross		✓		✓	<span>edit</span> <span>delete</span>

**10. Use the Scroll bar in the "Earnings" section to verify the codes selected are those that represent REGULAR WORKED hours, EXCLUDING OVERTIME. This should NOT include Non-worked earnings such as 'PTO', 'Sick', etc. NOTE ANY ITEMS THAT SHOULD/SHOULDN'T BE THERE**

Accumulators

Save Go Back to List

**Accumulator Info**

Accumulator Type: **OBBA Regular Accumulator** edit

\* Accumulator Title: **BBB Regular Earnings** edit

Accumulator Code: edit

Allow Earnings edit

Allow Deductions edit

Override System Defaults edit

Check to override the System Definition and customize with client level values.

**Earnings**

1099 NonEE Cnpt edit

2nd Shift edit

Amount \* Amount edit

Bereavement edit

Birthday Hours edit

Bonus edit

Cell Phone edit

Cell Phone Reim edit

Certified Fring edit

Commission edit

**Memo Calcs**

Appr Train 542 edit

Appren Ed Fund edit

Basic Life edit

CompTimeEarned edit

ER Dental edit

ER FSA Medical edit

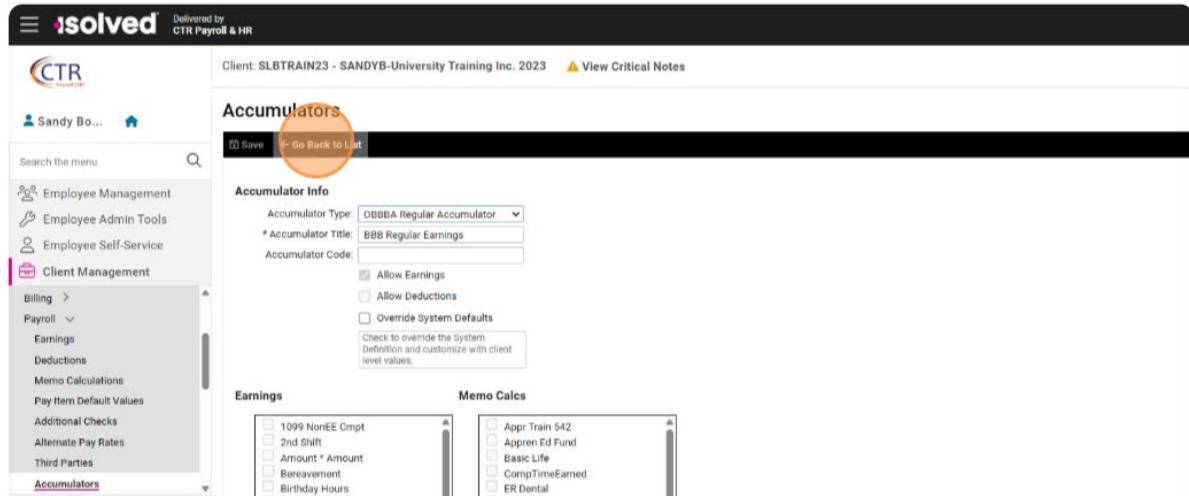
ER Medical edit

ER Vision edit

Est OT Premium edit

Executives edit

**11. Click "Go Back to List"**



isolved Delivered by CTR Payroll & HR

Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 View Critical Notes

**Accumulators**

**Accumulator Info**

Accumulator Type: OBBBA Regular Accumulator  
 \* Accumulator Title: BBB Regular Earnings  
 Accumulator Code:

Allow Earnings  
 Allow Deductions  
 Override System Defaults

Check to override the System Definition and customize with client level values.

**Earnings**

- 1099 NonEE Cmpnt
- 2nd Shift
- Amount \* Amount
- Bereavement
- Birthday Hours

**Memo Calcs**

- Appr Train 542
- Appren Ed Fund
- Basic Life
- CompTimeEarned
- ER Dental