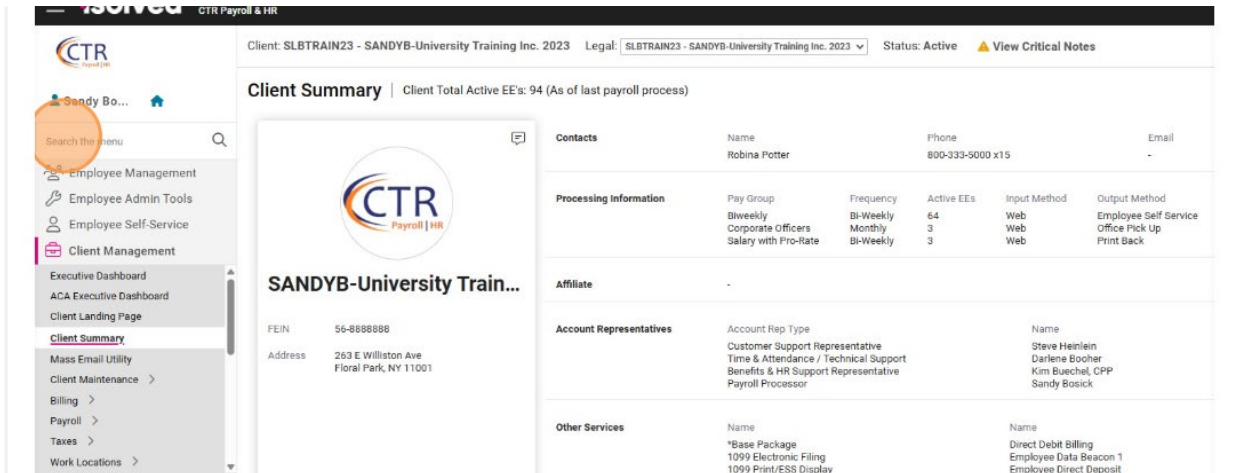


How to Find and Verify Earnings used in the OBBBA Hours Worked and OBBBA Regular Accumulators

1. Click the "Search the menu" field.



Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Legal: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Status: Active View Critical Notes

Client Summary | Client Total Active EE's: 94 (As of last payroll process)

Contacts

Name	Phone	Email
Robina Potter	800-333-5000 x15	-

Processing Information

Pay Group	Frequency	Active EEs	Input Method	Output Method
Bi-Weekly	Bi-Weekly	64	Web	Employee Self Service
Corporate Officers	Monthly	3	Web	Office Pick Up
Salary with Pro-Rate	Bi-Weekly	3	Web	Print Back

Affiliate

-

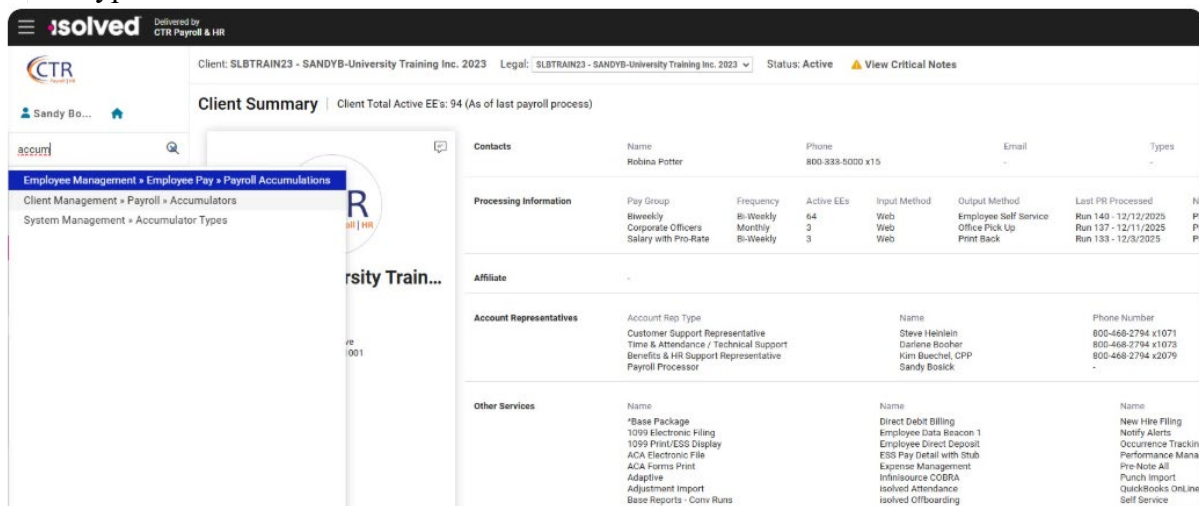
Account Representatives

Account Rep Type	Name
Customer Support Representative	Steve Heinlein
Time & Attendance / Technical Support	Darlene Booher
Benefits & HR Support Representative	Kim Buechel, CPP
Payroll Processor	Sandy Bosick

Other Services

Name	Name
*Base Package	Direct Debit Billing
1099 Electronic Filing	Employee Data Beacon 1
1099 Print/ESS Display	Employee Data Beacon 1
1099 Print/ESS Display	Employee Direct Deposit

2. Type "accum" to locate the menu item



Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Legal: SLBTRAIN23 - SANDYB-University Training Inc. 2023 Status: Active View Critical Notes

Client Summary | Client Total Active EE's: 94 (As of last payroll process)

Search Results:

- Employee Management » Employee Pay » Payroll Accumulations
- Client Management » Payroll » Accumulators
- System Management » Accumulator Types

Contacts

Name	Phone	Email	Types
Robina Potter	800-333-5000 x15	-	-

Processing Information

Pay Group	Frequency	Active EEs	Input Method	Output Method	Last PR Processed	PP
Weekly	Bi-Weekly	64	Web	Employee Self Service	Run 149 - 12/12/2025	PP
Corporate Officers	Monthly	3	Web	Office Pick Up	Run 137 - 12/11/2025	PP
Salary with Pro-Rate	Bi-Weekly	3	Web	Print Back	Run 133 - 12/3/2025	PP

Affiliate

-

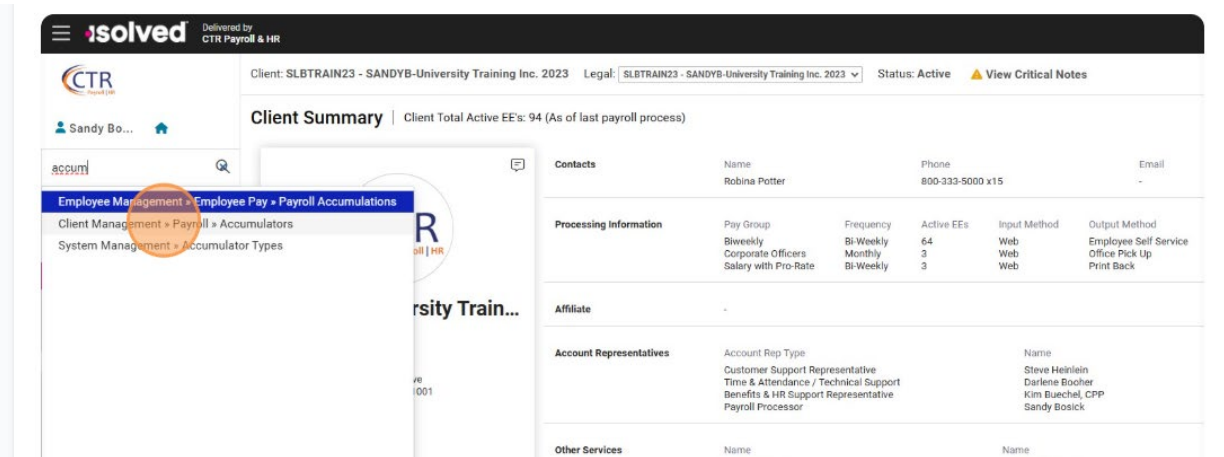
Account Representatives

Account Rep Type	Name	Phone Number
Customer Support Representative	Steve Heinlein	800-468-2794 x1071
Time & Attendance / Technical Support	Darlene Booher	800-468-2794 x1073
Benefits & HR Support Representative	Kim Buechel, CPP	800-468-2794 x2079
Payroll Processor	Sandy Bosick	-

Other Services

Name	Name	Name
*Base Package	Direct Debit Billing	New Hire Filing
1099 Electronic Filing	Employee Data Beacon 1	Notify Alerts
1099 Print/ESS Display	Employee Direct Deposit	Occurrence Tracking
ACA Electronic Filing	ESS Pay Detail with Stub	Performance Manag
ACA Forms Print	Expense Management	Pre-Note All
Adaptive	Infomsource COBRA	Punch Import
Adjustment Import	Insured Attendance	QuickBooks Online
Base Reports - Conn Runs	Insured Offboarding	Self Service

3. Click "Client Management » Payroll » Accumulators" or simply Navigate to "Client Management » Payroll » Accumulators" menu.



Client Summary | Client Total Active EEs: 94 (As of last payroll process)

Contacts

Name	Phone	Email
Robina Potter	800-333-5000 x15	-

Processing Information

Pay Group	Frequency	Active EEs	Input Method	Output Method
Biweekly	Bi-Weekly	64	Web	Employee Self Service
Corporate Officers	Monthly	3	Web	Office Pick Up
Salary with Pro-Rate	Bi-Weekly	3	Web	Print Back

Affiliate

-

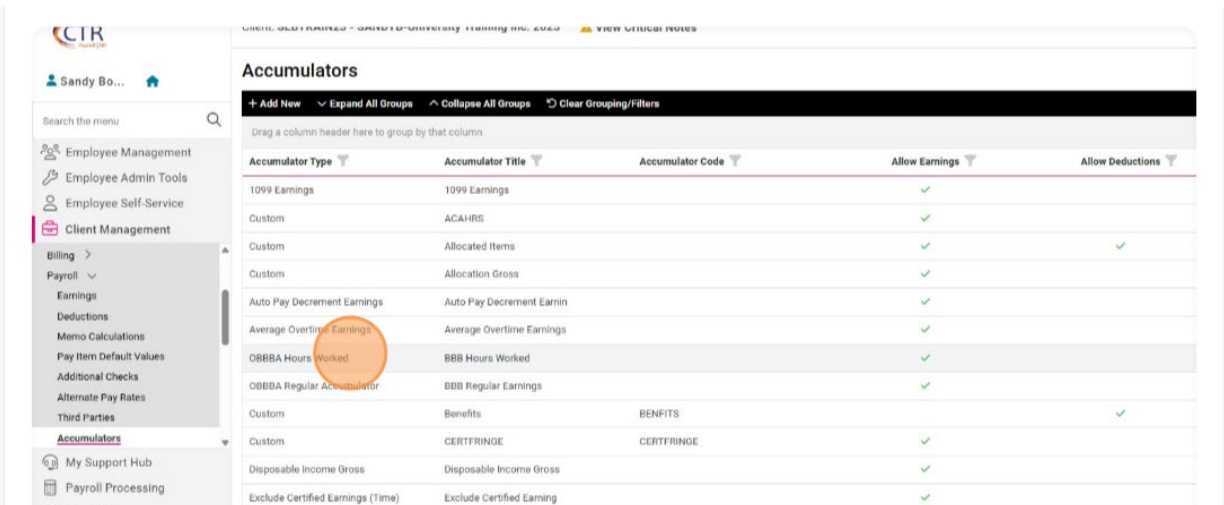
Account Representatives

Account Rep Type	Name
Customer Support Representative	Steve Helmlin
Time & Attendance / Technical Support	Darlene Booher
Benefits & HR Support Representative	Kim Buechel, CPP
Payroll Processor	Sandy Bosick

Other Services

Name	Name
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4. Select the "OBBBA Hours Worked"



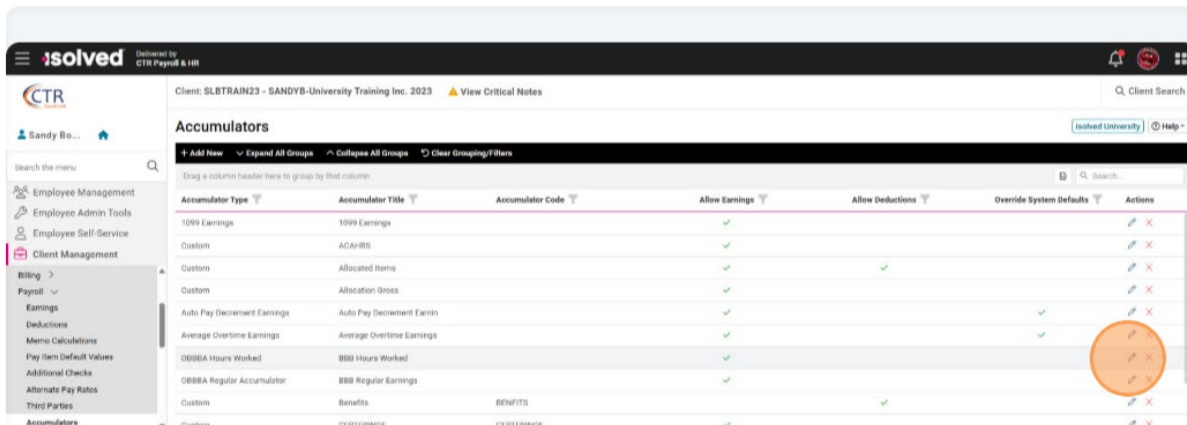
Accumulators

+ Add New Expand All Groups Collapse All Groups Clear Grouping/Filters

Drag a column header here to group by that column

Accumulator Type	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions
1099 Earnings	1099 Earnings		✓	
Custom	ACAIRS		✓	
Custom	Allocated Items		✓	✓
Custom	Allocation Gross		✓	
Auto Pay Decrement Earnings	Auto Pay Decrement Earnin		✓	
Average Overtime Earnings	Average Overtime Earnings		✓	
OBBBA Hours Worked	BBB Hours Worked		✓	
OBBBA Regular Accumulator	BBB Regular Earnings		✓	
Custom	Benefits	BENFITS		✓
Custom	CERTFRINGE	CERTFRINGE	✓	
Disposable Income Gross	Disposable Income Gross		✓	
Exclude Certified Earnings (Time)	Exclude Certified Earning		✓	

5. Click the Pencil or View icon here.



Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023 View Critical Notes

Search the menu

- Employee Management
- Employee Admin Tools
- Employee Self-Service
- Client Management
- Billing >
- Payroll >
- Earnings
- Deductions
- Memo Calculations
- Pay Item Default Values
- Additional Checks
- Alternate Pay Rates
- Third Parties
- Accumulators

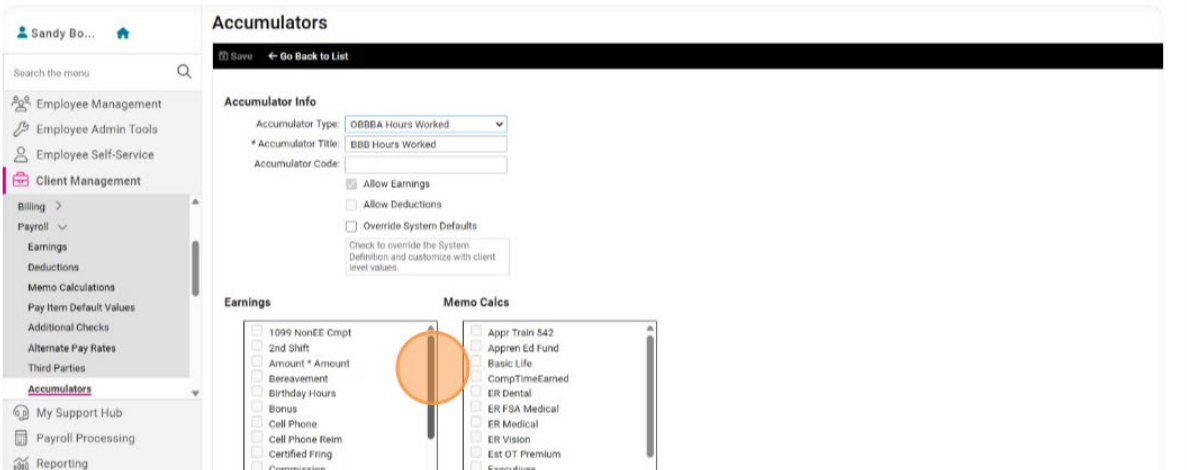
Accumulators

+ Add New Expand All Groups Collapse All Groups Clear Grouping/Filter

Drag a column header here to group by that column

Accumulator Type	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions	Override System Defaults	Actions
1099 Earnings	1099 Earnings		✓			
Custom	ACA-RS		✓			
Custom	Allocated Items		✓	✓		
Custom	Allocation Gross		✓			
Auto Pay Decrement Earnings	Auto Pay Decrement Earnings		✓		✓	
Average Overtime Earnings	Average Overtime Earnings		✓		✓	
OBDBA Hours Worked	OBDBA Hours Worked		✓			
OBDBA Regular Accumulator	OBDBA Regular Earnings		✓			
Custom	Benefits	BENEFITS		✓		
Custom	CERTFRINGE	CERTFRINGE	✓			

6. Use the Scroll bar in the "Earnings" section to verify the codes selected are those that represent WORKED hours, including, but not limited to, 'Regular', 'Overtime', 'Double Time', Shift Differential, Holiday Worked', etc. - This should **NOT** include Non-worked earnings such as 'PTO', 'Sick', etc. **NOTE ANY ITEMS THAT SHOULD/SHOULDN'T BE THERE**



Accumulators

Save Go Back to List

Accumulator Info

Accumulator Type: OBDBA Hours Worked

* Accumulator Title: OBDB Hours Worked

Accumulator Code:

☒ Allow Earnings

☐ Allow Deductions

☐ Override System Defaults

Check to override the System Definition and customize with client level values.

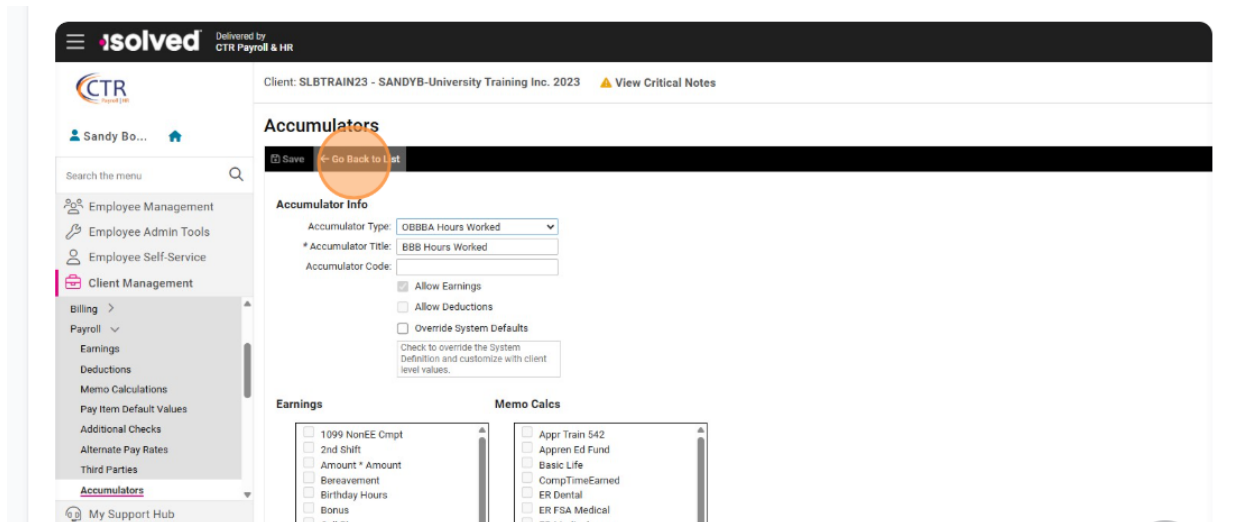
Earnings

- ☐ 1099 NonEE Cmpt
- ☐ 2nd Shift
- ☐ Amount * Amount
- ☐ Bereavement
- ☐ Birthday Hours
- ☐ Bonus
- ☐ Cell Phone
- ☐ Cell Phone Reim
- ☐ Certified Fring
- ☐ Commission

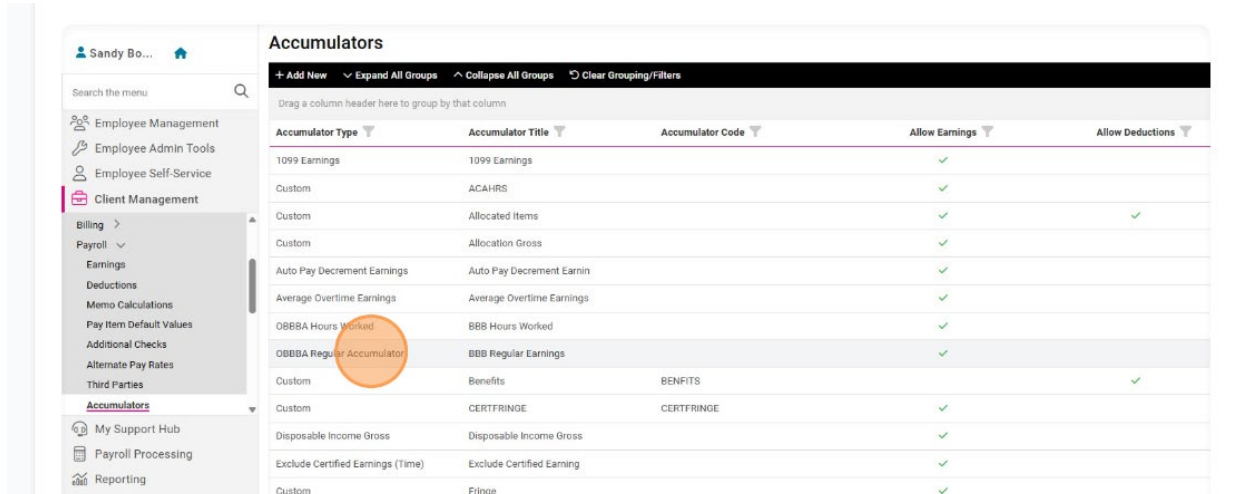
Memo Calcs

- ☐ Appr Train 542
- ☐ Appren Ed Fund
- ☐ Basic Life
- ☐ CompTimeEarned
- ☐ ER Dental
- ☐ ER FSA Medical
- ☐ ER Medical
- ☐ ER Vision
- ☐ Est OT Premium
- ☐ Executives

7. Select "Go Back to List"



8. Select the "OBBBA Regular Accumulator"



Accumulator Type	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions
1099 Earnings	1099 Earnings		✓	
Custom	ACA-HRS		✓	
Custom	Allocated Items		✓	✓
Custom	Allocation Gross		✓	
Auto Pay Decrement Earnings	Auto Pay Decrement Earnin		✓	
Average Overtime Earnings	Average Overtime Earnings		✓	
OBBBA Hours Worked	BBB Hours Worked		✓	
OBBBA Regular Accumulator	BBB Regular Earnings		✓	
Custom	Benefits	BENFITS		✓
Custom	CERTFRINGE	CERTFRINGE	✓	
Disposable Income Gross	Disposable Income Gross		✓	
Exclude Certified Earnings (Time)	Exclude Certified Earning		✓	
Custom	Fringe		✓	

9. Click the Pencil or View icon here.

Isolved University Help

and All Groups Collapse All Groups Clear Grouping/Filters

Click here to group by that column

	Accumulator Title	Accumulator Code	Allow Earnings	Allow Deductions	Override System Defaults	Actions
	1099 Earnings		✓			
	ACAHRIS		✓			
	Allocated Items		✓	✓		
	Allocation Gross		✓			
Earnings	Auto Pay Decrement Earnings		✓		✓	
Earnings	Average Overtime Earnings		✓		✓	
	BBB Hours Worked		✓			
Accumulator	BBB Regular Earnings		✓			
	Benefits	BENFITS		✓		
	CERTFRINGE	CERTFRINGE	✓			
Gross	Disposable Income Gross		✓		✓	

10. Use the Scroll bar in the "Earnings" section to verify the codes selected are those that represent **REGULAR WORKED** hours, **EXCLUDING OVERTIME**. This should **NOT** include Non-worked earnings such as 'PTO', 'Sick', etc. **NOTE ANY ITEMS THAT SHOULD/SHOULDN'T BE THERE**

Sandy Bo... Home

Search the menu

- Employee Management
- Employee Admin Tools
- Employee Self-Service
- Client Management
 - Billing
 - Payroll
 - Earnings
 - Deductions
 - Memo Calculations
 - Pay Item Default Values
 - Additional Checks
 - Alternate Pay Rates
 - Third Parties
 - Accumulators**
- My Support Hub
- Payroll Processing
- Reporting

Accumulators

Home Go Back to List

Accumulator Info

Accumulator Type: ORBBA Regular Accumulator

* Accumulator Title: BBB Regular Earnings

Accumulator Code:

☒ Allow Earnings

☐ Allow Deductions

☐ Override System Defaults

Check to override the System Definition and customize with client level values.

Earnings

- ☐ 1099 NonEE Cmpt
- ☐ 2nd Shift
- ☐ Amount * Amount
- ☐ Bereavement
- ☐ Birthday Hours
- ☐ Bonus
- ☐ Cell Phone
- ☐ Cell Phone Reim
- ☐ Certified Fring
- ☐ Commission

Memo Calcs

- ☐ Appr Train 542
- ☐ Appren Ed Fund
- ☐ Basic Life
- ☐ CompTimeEarned
- ☐ ER Dental
- ☐ ER FSA Medical
- ☐ ER Medical
- ☐ ER Vision
- ☐ Est OT Premium
- ☐ Executives

11. Click "Go Back to List"

isolved

Delivered by
CTR Payroll & HR

CTR

Sandy Bo...

Search the menu

Employee Management

Employee Admin Tools

Employee Self-Service

Client Management

Billing

Payroll

Earnings

Deductions

Memo Calculations

Pay Item Default Values

Additional Checks

Alternate Pay Rates

Third Parties

Accumulators

Client: SLBTRAIN23 - SANDYB-University Training Inc. 2023

View Critical Notes

Accumulators

SaveGo Back to List

Accumulator Info

Accumulator Type: OBBBA Regular Accumulator

* Accumulator Title: BBB Regular Earnings

Accumulator Code:

Allow Earnings

Allow Deductions

Override System Defaults

Check to override the System Definition and customize with client level values.

Earnings

Memo Calcs

1099 NonEE Cmpt

2nd Shift

Amount * Amount

Bereavement

Birthday Hours

Appr Train 542

Appren Ed Fund

Basic Life

CompTimeEarned

ER Dental